

CONTRACTING OUT AGREEMENT

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| PARTIES | |
| Our client full name: | |
| Date of birth: | |
| Home address: | |
| Contact telephone numbers: | Work _____ Mobile _____ Home _____ |
| Email address: | |
| Name of employer: | |
| Occupation: | |
| | |
| Full name of other party: | |
| Relationship to other party: | spouse or partner |
| Name of solicitor acting: | |
| Solicitor email address: | |
| Home address (if no solicitor acting): | |
| CHILDREN | |
| Child 1 full name: | |
| Child 1 date of birth: | |
| Child 2 full name: | |
| Child 2 date of birth: | |
| Child 3 full name: | |
| Child 3 date of birth: | |
| Child 4 full name: | |
| Child 4 date of birth: | |
| | |
| DATES | |
| Relationship commencement date: | |
| Date of marriage: | |
| | |
| FAMILY HOME | |
| Address and suburb: | |
| Town/city: | |
| Record of Title (search if necessary): | |
| | |
| TRUST(S) (check Deeds if held here) | |
| Joint Trust - Name of Trust: | |
| Joint Trust – date of Trust: | |
| Joint Trust – Trustee 1 full name: | |
| Joint Trust – Trustee 2 full name: | |
| Joint Trust – Trustee 3 full name: | |

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|---|--|
| Our client Trust - Name of Trust: | |
| Our client Trust – date of Trust: | |
| Our client Trust – Trustee 1 full name: | |
| Our client Trust – Trustee 2 full name: | |
| Our client Trust – Trustee 3 full name: | |
| | |
| Other party Trust - Name of Trust: | |
| Other party Trust – date of Trust: | |
| Other party Trust – Trustee 1 full name: | |
| Other party Trust – Trustee 2 full name: | |
| Other party Trust – Trustee 3 full name: | |

PROPERTY OWNED BY YOU

- All articles of personal use and adornment including jewellery.**
- Household chattels to be classified as your separate property: [LIST HERE]**

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- Motor vehicles to be classified as your separate property:**

| <i>year</i> | <i>make + model</i> | <i>registration number</i> | <i>market value</i> |
|-------------|---------------------|----------------------------|---------------------|
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- Other vehicles, eg boat, trailer, caravan etc to be classified as your separate property:**

| <i>year</i> | <i>make and model</i> | <i>registration number</i> | <i>market value</i> |
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5. Interest in Family Trust (please provide a copy of the Trust Deed):

| <i>Trust name</i> | <i>Date of Trust</i> |
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6. Bank accounts to be classified as your separate property:

| <i>Name of bank</i> | <i>Account number</i> | <i>Balance of account</i> |
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7. Life insurance to be classified as your separate property:

| <i>Name of company</i> | <i>Policy number/Customer number</i> |
|------------------------|--------------------------------------|
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8. Income protection insurance

| <i>Name of company</i> | <i>Policy number/Customer number</i> |
|------------------------|--------------------------------------|
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9. Superannuation/Kiwisaver to be classified as your separate property:

| <i>Name of company</i> | <i>Policy number/Customer number</i> | <i>Balance</i> |
|------------------------|--------------------------------------|----------------|
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10. Business Owner(s):

| <i>Name of business/company</i> | <i>Total number of shares</i> | <i>Your shareholding</i> |
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11. Shares and/or overseas shares:

| <i>Name of company</i> | <i>Number of shares</i> |
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12. Any other investments/assets: timeshare, stamp/coin collection, jewellery, family heirlooms, money in overseas account(s), foreign cash/currency (eg funds held on cash passport), bitcoin, old traveller's cheques, antiques, forestry investment, money in Trade-Me account(s) or other on-line accounts, Maori land, livestock, loans to family members or money or other assets in hands of a third party

| <i>Asset</i> | <i>Reference/Identifier/Customer number</i> |
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13. Real estate owned by you to be classified as your separate property:

| <i>Address of Property</i> | <i>Owner(s) name</i> | <i>Approximate value \$</i> |
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14. Have you ever inherited property or money? _____

15. Do you have an interest in a Family Trust? _____

16. Do you have an interest in a deceased person's estate? _____

17. What are your sources of income? _____

Expressed preferences for protection of particular assets: _____

JOINTLY OWNED PROPERTY (if any)

OWNERSHIP OF PROPERTY

Date purchased: _____

Value of joint property: \$ _____

Your share \$ _____

Partner's share \$ _____

Deposit paid on property: \$ _____

Deposit paid by whom _____

Mortgage(s) and or loan(s):

| <i>Name of Mortgagee</i> | <i>Property address</i> | <i>Approx. balance owing \$</i> |
|--------------------------|-------------------------|---------------------------------|
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JOINT PROPERTY

1. All household chattels, boats, motor vehicles, sports equipment and other movables hereafter acquired by either party for their common use of benefit.
2. List any other joint assets, to be classified as relationship property:

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Your overall aim? _____

DIVISION OF DUTIES

| | <i>You</i> | <i>Your spouse/partner</i> |
|---|------------|----------------------------|
| Paid employment | | |
| Self-employment | | |
| Income from other sources | | |
| Management of family home and performance of household duties inside the family house or outside | | |
| Care of children | | |
| Care of grandchildren | | |

Our client's overall aim? _____

RIGHT OF OCCUPATION

Do you and your partner wish to grant a right of occupation to each other in the event of the death of one of you? YES / NO

Length of Right of Occupation if one of us dies: _____

Length of Right of Occupation if one of us requires residential care: _____